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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

COMPLETION OF A VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

Reference is made to the announcements of CGN Mining Company Limited (“**Company**”) dated 20 July 2018, 16 November 2018, 7 December 2018, 24 December 2018 and 27 December 2018 and the circular of the Company dated 27 December 2018 (the “**Circular**”) in relation to, amongst other things, the Acquisition. Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Directors are pleased to announce that all applicable conditions precedent under the Sale and Purchase Agreement have been fulfilled and that Completion took place on 17 January 2019. Upon Completion, the Target Company becomes a wholly-owned subsidiary of the Company and its financial results will be consolidated into the financial results of the Group.

By Order of the Board
CGN Mining Company Limited
An Junjing
Chief Executive Officer

Hong Kong, 17 January 2019

As at the date of this announcement, the Board comprises two executive directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purposes only*