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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 14 JUNE 2019

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) is pleased to announce that the ordinary resolutions set out in the notice of the annual general meeting of the Company (the “**AGM**”) contained in the Circular were duly approved by the Shareholders by way of poll at the AGM on 14 June 2019.

Reference is made to the circular of the Company dated 25 April 2019 (the “**Circular**”), in relation to, among other matters, proposals for general mandates to allot and issue Shares, and to repurchase Shares and proposals to re-elect Directors. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

RESULTS OF THE AGM

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the notice of the AGM dated 25 April 2019 were duly passed by the Shareholders by way of poll at the AGM.

The poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 December 2018.	5,144,186,404 (100.0000%)	0 (0.0000%)
2.	To declare a final dividend for the year ended 31 December 2018.	5,144,186,404 (100.0000%)	0 (0.0000%)

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
3.	(a) (i) To re-elect Mr. Chen Deshao as an executive Director of the Company.	5,144,186,404 (100.0000%)	0 (0.0000%)
	(ii) To re-elect Mr. Sun Xu as a non-executive Director of the Company.	4,947,330,652 (96.1734%)	196,845,752 (3.8266%)
	(iii) To re-elect Mr. Yin Xiong as a non-executive Director of the Company.	5,144,176,404 (100.0000%)	0 (0.0000%)
	(iv) To re-elect Mr. Gao Pei Ji as an independent non-executive Director of the Company.	5,144,186,404 (100.0000%)	0 (0.0000%)
	(v) To re-elect Mr. Lee Kwok Tung Louis as an independent non-executive Director of the Company.	5,144,186,404 (100.0000%)	0 (0.0000%)
	(b) To authorise the Board to fix the remuneration of the Directors.	5,144,186,404 (100.0000%)	0 (0.0000%)
4.	To re-appoint SHINEWING (HK) CPA Limited as the auditors of the Company and to authorise the Board to fix their remuneration.	5,144,186,404 (100.0000%)	0 (0.0000%)
5.	To consider and approve the general unconditional mandate to the Board for the issue of additional new Shares up to 20% of the issued share capital of the Company as at the date of this resolution.	4,938,110,652 (95.9940%)	206,075,752 (4.0060%)
6.	To consider and approve the general unconditional mandate to the Board for the repurchase of Shares up to 10% of the issued share capital of the Company as at the date of this resolution.	5,144,186,404 (100.0000%)	0 (0.0000%)
7.	To authorize the Board to allot, issue or otherwise deal with additional Shares equal to the number of Shares repurchased.	4,938,250,652 (95.9967%)	205,935,752 (4.0033%)

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM was 6,600,682,645 Shares, representing the entire issued share capital of the Company as at the date of the AGM.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions set out above were duly passed as ordinary resolutions of the Company.

There were no restrictions on any Shareholders to cast votes on any of the Resolutions proposed at the AGM, and no parties were required to attend and abstain from voting in favour at the AGM pursuant to Rule 13.40 of the Listing Rules, or abstain from voting as required under the Listing Rules.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the AGM.

By Order of the Board
CGN Mining Company Limited
Yu Zhiping
Chairman

Hong Kong, 14 June 2019

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao, three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong, and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*