

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中广核礦業有限公司\*  
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 01164)

**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON 18 JUNE 2020 AND  
CHANGE OF AUDITORS**

The Board of CGN Mining Company Limited (the “**Company**”) is pleased to announce that the ordinary resolutions set out in the notice of the AGM were duly approved by the Shareholders by way of poll at the AGM on 18 June 2020.

Reference is made to the circular of the Company dated 20 May 2020 (the “**Circular**”), in relation to, among other matters, proposals for general mandates to allot and issue Shares, and to repurchase Shares, proposals to re-elect Directors and change of auditors. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

**RESULTS OF THE AGM**

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the notice of the AGM dated 20 May 2020 were duly passed by the Shareholders by way of poll at the AGM.

The poll results of the Resolutions are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 December 2019.	4,287,495,652 (100.0000%)	0 (0.0000%)
2.	To declare a final dividend of HK\$0.01 per Share for the year ended 31 December 2019.	4,287,495,652 (100.0000%)	0 (0.0000%)
3.	(a) To re-elect Mr. Yu Zhiping as a non-executive Director.	4,287,495,652 (100.0000%)	0 (0.0000%)

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
	(b) To re-elect Mr. An Junjing as an executive Director.	4,287,495,652 (100.0000%)	0 (0.0000%)
	(c) To re-elect Mr. Qiu Xianhong as an independent non-executive Director.	4,287,495,652 (100.0000%)	0 (0.0000%)
4.	To authorise the Board to fix the remuneration of the Directors.	4,287,495,652 (100.0000%)	0 (0.0000%)
5.	To appoint BDO as the auditors of the Company and to authorise the Board to fix their remuneration.	4,287,495,652 (100.0000%)	0 (0.0000%)
6.	To grant the general unconditional mandate to the Board for the issue of additional new Shares up to 20% of the issued share capital of the Company as at the date of this resolution.	4,278,695,652 (99.7948%)	8,800,000 (0.2052%)
7.	To grant the general unconditional mandate to the Board for the repurchase of Shares up to 10% of the issued share capital of the Company as at the date of this resolution.	4,287,495,652 (100.0000%)	0 (0.0000%)
8.	To authorise the Board to allot, issue or otherwise deal with additional Shares under the authorisation granted pursuant to resolution no. 6 equal to the number of Shares repurchased under the authorisation granted pursuant to resolution no. 7.	4,278,695,652 (99.7948%)	8,800,000 (0.2052%)

*Note: Please refer to the notice of the AGM for the full text of the Resolutions.*

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company.

The total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the AGM was 6,600,682,645 Shares, representing the entire issued share capital of the Company as at the date of the AGM.

There were no restrictions on any Shareholder to cast votes on any of the Resolutions proposed at the AGM, and there were no Share entitling the Shareholder to attend and abstain from voting in favour at the AGM pursuant to Rule 13.40 of the Listing Rules, and no Shareholder was required to abstain from voting under the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or abstain from voting on any of the Resolutions at the AGM.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the AGM.

## **CHANGE OF AUDITORS**

As disclosed in the Circular, ShineWing would not stand for re-appointment upon retirement as the auditors of the Company at the conclusion of the AGM and the Board had proposed the appointment of BDO as the new auditors of the Company for the consideration and approval by the Shareholders at the AGM. With the passing of Resolution no. 5, the Board is pleased to announce that BDO has been appointed as the auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company.

By Order of the Board  
**CGN Mining Company Limited**  
**Yu Zhiping**  
*Chairman*

Hong Kong, 18 June 2020

*As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao, three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong, and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.*

\* *For identification purpose only*