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中廣核礦業有限公司\*  
CGN Mining Company Limited

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1164)**

## **ANNOUNCEMENT**

### **NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Friday, 27 March 2015, for the purposes of, among other matters, considering and approving the annual results of the Company and its subsidiaries for the year ended 31 December 2014 and its publication and considering the payment of final dividend, if any.

By order of the Board  
**CGN Mining Company Limited**  
**Zhou Zhenxing**  
*Chairman*

Hong Kong, 17 March 2015

*As at the date of this announcement, the Board of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan, four non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Yin Engang and Mr. Huang Jianming, and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji, and Mr. Lee Kwok Tung Louis.*

\* *For identification purpose only*