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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 MARCH 2014

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Independent Shareholders by way of poll at the extraordinary general meeting (“EGM”) held on 21 March 2014.

Reference is made to the announcement dated 22 January 2014 and the circular incorporating a notice of EGM of CGN Mining Company Limited (the “**Company**”) dated 28 February 2014 (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The poll results of the resolution proposed at the EGM held on 21 March 2014 are as follows:

Ordinary Resolution	Number of votes (Approximate %)	
	For	Against
To approve the Framework Agreement and the transactions contemplated thereunder and to authorise any Directors to do all such acts and things and execute all such documents which they consider necessary, desirable or expedient for the implementation of and giving effect to the Framework Agreement and the transactions contemplated thereunder, including the intra-group financial services and the proposed annual cap amounts.	531,808,588 Shares (98.2986%)	9,205,000 Shares (1.7014%)

As at the date of the EGM, the issued share capital of the Company comprises 3,332,586,993 ordinary shares of HK\$0.01 each (“**Shares**”), which was the total number of Shares entitling the Shareholders to attend and vote for or against or abstain from voting on the proposed resolutions set out in the notice of EGM.

As stated in the Circular, CGNPC, CGNPC-URC, China Uranium Development and their respective associates, which together hold 1,670,000,000 Shares, were required to abstain and had abstained from voting on the resolutions concerning the Framework Agreement at the EGM. Therefore, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolution proposed at the EGM was 1,662,586,993.

Save as disclosed above, there were no restrictions on any Shareholders to cast votes on the resolution at the EGM, and there were no Shares entitling the holder to attend and vote only against the resolution proposed at the EGM.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the EGM.

As more than 50% of the votes were cast in favour of the resolution of the EGM, the resolution of the EGM was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

By Order of the Board
CGN Mining Company Limited
Mr. Zhou Zhenxing
Chairman

Hong Kong, 21 March 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan, the non-executive Directors are Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Xing Jianhua and Mr. Huang Jianming, and the independent non-executive Directors are Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.

** For identification purposes only*